

Established Firm with Government Contracts in Various Industries

Location: Throughout US

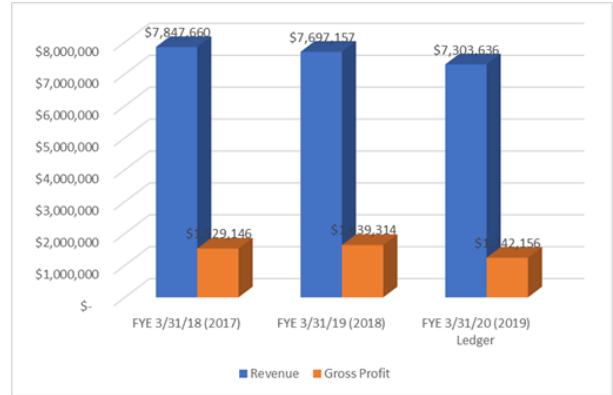
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Markets: Military, Aerospace, Commercial, Civil, etc.

Business Synopsis

- C Corporation
- 68 Employees (majority Contract based)
- 50+ year company
- 3 Divisions
- **Audited Financials**
- Highly Skilled, Long-term, Established employees
- Military, Civil Governments & Commercial Customer Multi-year contracts

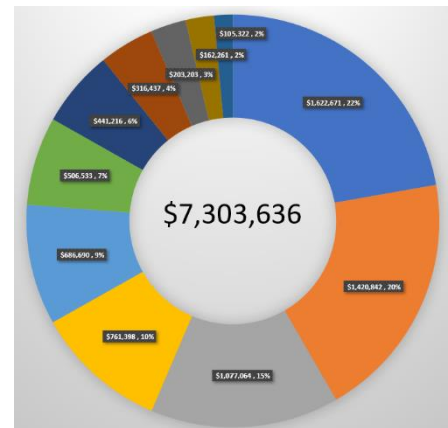
Revenues 2017-2019:



Acquisition Highlights

- Recognized Experts in Fields
- Growing Market Demand
- Market Leader in Niche Market
- Implementation of latest ATC innovations
- Significant Growth Potential
- COVID-19 strengthened Work from Home

2019 FY Contracts
= 2020 FY Contracts
1 (3%) ended



Acquisition Summary



This successfully operated Aviation/Transpo/Engineering/High-Tech Services firm is positioned for continued and greater profitability and services leadership. Opportunity to operate this business using existing management team. An Information Memorandum (IM) with basic financials is available for review under NDA. An acquisition to integrate or fold-in offers a rare, strategic opportunity for long-term contract engagement in the Government/Military sectors.

With COVID-19, company has maintained current contracts and is awaiting awards on future contracts. Corporate headquarters: ~3780sf shared suite, easily moved to new location or even home based.

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